



Strictly Private and Confidential

8 December 2019

The Directors
Open Orphan Plc
PO Box W1J 6BD,
Berkeley Square House 2nd Floor,
Mayfair,
London,
England,
W1J 6BD

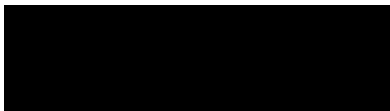
Re: Open Orphan Plc (the "Company")

Acquisition of hVIVO plc, placing to raise [£x] million Application for Admission of the Enlarged Share Capital to trading on AIM and Euronext Growth

Dear Sirs,

We refer to the 2.7 announcement dated 9 December 2019 published by the Company in connection with the above transaction and we hereby give our consent to the inclusion in that announcement of our name, and the references thereto, in the form and context in which they appear.

Yours faithfully,



Anthony Farrell
Davy Corporate Finance
For and on behalf of J&E Davy